JONES DAY

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Jayant W. Tambe Aviva Warter Sisitsky Benjamin Rosenblum

UNITED STATES BANKRUPTCY COURT SOUTHERN DISTRICT OF NEW YORK

Chapter 11	
2p	
Case No. 08-13555 (JMP)	
(Jointly Administered)	
Adv. Proc. No. 10-03228-jmp	
Adv. Proc. No. 10-03229-jmp	

NOTICE LIFTING STAY OF CONSOLIDATED ACTIONS

PLEASE TAKE NOTICE that by Order, dated September 1, 2010, this Court consolidated for pretrial purposes the Consolidated Actions as defined in the Stipulation among Lehman Brothers Holdings Inc. ("LBHI") and Lehman Brothers Special Financing, Inc. ("LBSF," and together with LBHI and certain of LBHI's debtor affiliates, the "Debtors"), the Official Committee of Unsecured Creditors of Lehman Brothers Holdings Inc., et al. (the "Committee"), and Nomura International plc ("NIplc"), Nomura Securities Co., Ltd. ("NSC"), and Nomura Global Financial Products, Inc. ("NGFP," and together with NIplc and NSC, "Nomura"), dated May 10, 2011 and so-ordered on May 23, 2011 (the "Stipulation") [Docket No. 17013].

PLEASE TAKE FURTHER NOTICE that by Order, dated March 29, 2011, this Court approved the parties' agreed schedule for the Consolidated Actions (the "Stipulated Scheduling Order for Consolidated Actions").

PLEASE TAKE FURTHER NOTICE that paragraph 1 of the Stipulation provides that the Consolidated Actions are stayed.

PLEASE TAKE FURTHER NOTICE that paragraph 3 of the Stipulation provides that any party may lift the stay of an action to which it is a party on one business day's notice to the other parties and the Court.

PLEASE TAKE FURTHER NOTICE that, pursuant to paragraph 3 of the Stipulation, the Debtors hereby provide notice to Nomura, the Committee and the Court that the stay of each of the Consolidated Actions shall be lifted as of Monday, September 26, 2011.

NYI-4400875v1 2

PLEASE TAKE FURTHER NOTICE that the deadlines in the Stipulated Scheduling

Order for the Consolidated Actions shall be adjusted in accordance with paragraph 4 of the Stipulation.

Dated: September 23, 2011

New York, New York

Respectfully submitted,

/s/ Benjamin Rosenblum

Jayant W. Tambe Aviva Warter Sisitsky Benjamin Rosenblum

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NYI-4400875v1

3